

Ziply Fiber Hosted Voice

# Administration Portal Instructional Guide



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### **Hunt Group or Multi Line Hunt Group or (MLHG)**

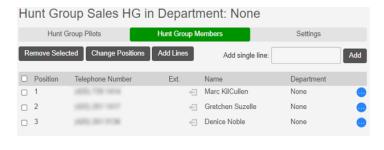


Is a set of lines within a Business Group (business members), so that calls to the group are passed to a non-busy member of the Hunt Group, or may be added to a queue if all members are busy.

### The BG Administrator can:

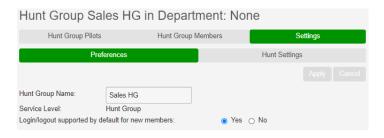
- Select one or more Hunt Groups using the check-boxes and move the selected Hunt Group(s) between departments using the drop-down
- Click on a Hunt Group to access the configuration screen for that Hunt Group.





On the configuration screen for an individual Hunt Group, the BG Admin can: Change settings, including

- Add or remove member lines
- Change the position of member lines



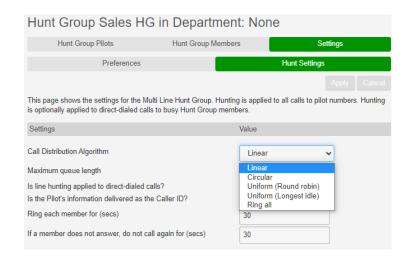
- The name of the Hunt Group
- Whether new members can log in or log out if by default

# **Hunt Group or Multi Line Hunt Group or (MLHG)**



Change Settings, (continued)

- The call distribution algorithms
- Change queue length
- Set ring length for each member
- Enable hunting direct dialed calls
- · Set time length for unanswered call



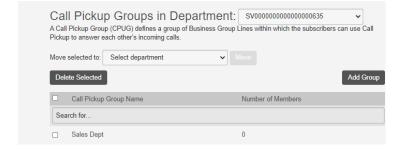
# **Call Pickup Groups**

### **Call Pickup Groups**

A Call Pickup group allows a member of this group to answer the calls from a different Directory Number.

Incoming calls to a Business Group Line that is a member of a Call Pickup Group can be answered by any other member of the Call Pickup group, who simply presses a key to connect to that call.

- View all the currently-configured Call Pickup Groups
- Add or remove lines from the Call Pickup Group
- Add or delete Call Pickup Groups



# **Call Pickup Groups**

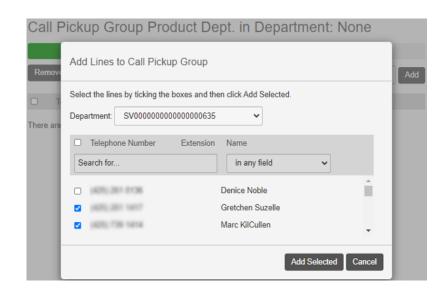


### **Create a Call Pickup Group:**

- From the top right side of the screen, select the Business Group
- Select, Add Group
- In Pop-Up window name the new pickup group

### To add users to the Pickup Group:

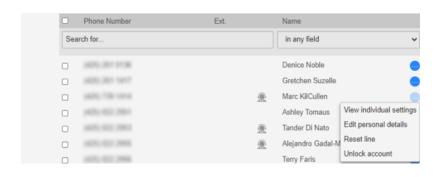
- Select the new Call Pickup Group
- Choose, Add Lines
- Select from the list of members
- Then select. Add Selected

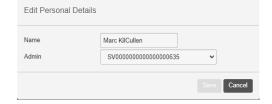


### **Users**

Users page shows a list all business group members. Select the Blue icon to make changes to:

- Phone number
- Extension Number
- Name of User
- Admin assignment
- Edit User profile
  - View individual settings
  - Edit personal details
  - Reset line
  - Unlock account







# Auto Attendant (AA) w/ All Day Business Hours



Easy Attendant is an automated receptionist service. When turned on, it answers your calls automatically, and offers your callers a list of options (a "menu") that you define. You can allow your callers to listen to messages (such as your opening times), to leave a message, or to be transferred to a real person.

### How to Configure Easy Auto Attendant w/ All Day Business Hours

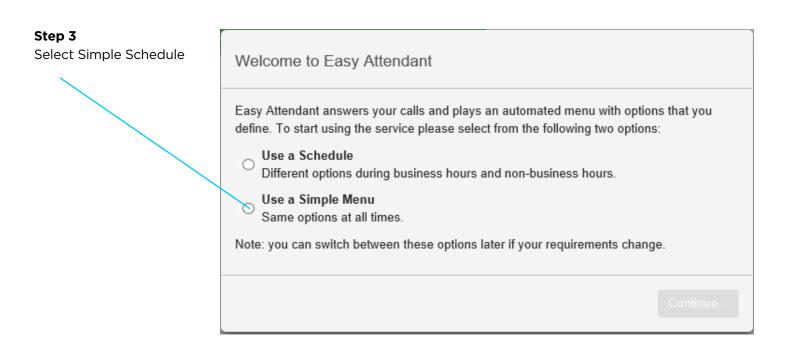
Step 1 Select, Attendants from the left side panel

Step 2 Then select Easy Attendant

Choose whether to offer your callers different menus during business hours and outside of business hours. The first time you configure Easy Attendant, you will be asked to make this choice. If you have already been asked, and now wish to change your mind, see schedule/single menu modes before you follow the rest of these instructions.

There are two different ways to use and view the AA:

- One option -Schedule: Allows for configuring business and non- business hours.
- Second option Simple Menu allows for configuring based off a 24 hour business day



# Auto Attendant (AA) w/ All Day Business Hours

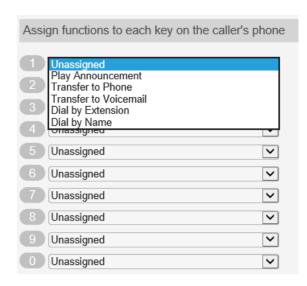


### Step 2



### Step 3

Use the drop down from each numbered keys 1-9 and 0 to assign the appropriate function. Option 0 is typically reserved to return to an operator or receptionist. Your dropdown options are:



### **Play Announcement**

If you assign a key to "Play announcement" you must also record the announcement you want to play, either by clicking on the record that appears to the right of the dropdown, or by dialing the appropriate service access number from your telephone.

### **Dial by Name**

Give your callers suitable instructions as part of your greeting (which you will record in step 3 below). For example, if you assign key 4 to dial by name, then your initial greeting should include wording similar to: "if you know the name of the person you require, press 4, and then enter the name followed by the pound key."



### Unassigned

If a caller presses this key, they will be told that the option is not recognized

### Play announcement

If a caller presses this key, they will be played a message that you have recorded.

### **Transfer to phone**

If a caller presses this key, they are transferred to a phone number of your choice. For example, you might want to allow callers to "press 4 to speak to a sales representative". You must also enter the phone number you wish to transfer to in the box that will appear to the right of the dropdown. Enter the phone number exactly as you would dial it from a phone

### Dial by extension

If a caller presses this key, they can choose who they want to speak to within your organization by dialing an extension number. If you assign a key to dial by extension, you must also do the following

### Dial by name

If a caller presses this key, they can choose who they want to speak to within your organization by dialing their name. If you assign a key to dial by name, you must also do both of the following

### Transfer to voicemail

If a caller presses this key, they will be transferred directly to a voice mailbox of your choice and invited to leave a message.

# Auto Attendant (AA) w/ All Day Business Hours



### Step 4

Look for "Record initial greeting", off to the right of the page. "

 Select the link "listen/change" to create the AA greeting you wish your callers to hear.

# Record initial greeting This announcement welcomes your callers, and tells them what options they can select from. These should match the options you have configured in the panel to the left. e.g. "Welcome to Bob's Tires. Press 1 for ..." (see full example)

### Step 5

Select the "Rec" button to begin recording.

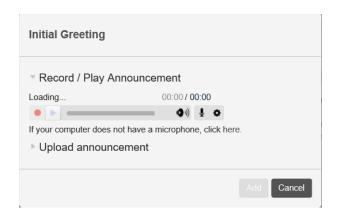
- Use the "Play" button to listen to the recorded greeting.
- Remember to Save your work
- The "Mic" icon controls the volume of the greeting while recording.
- The "speaker" icon controls the volume of the greeting the callers hear.

### Step 6

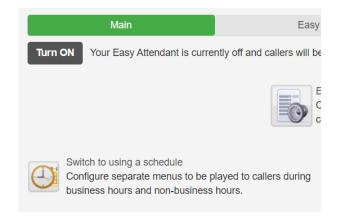
Go back to the landing page by selecting the tab, "Main" at the top of the page. See example to the right

### Step 7

From the Main page Select, "Turn On" from up to the upper right part of the page. See example to the right. Your Auto attendant is now live. All incoming callers can select for the phone tree options mentioned in your greeting.





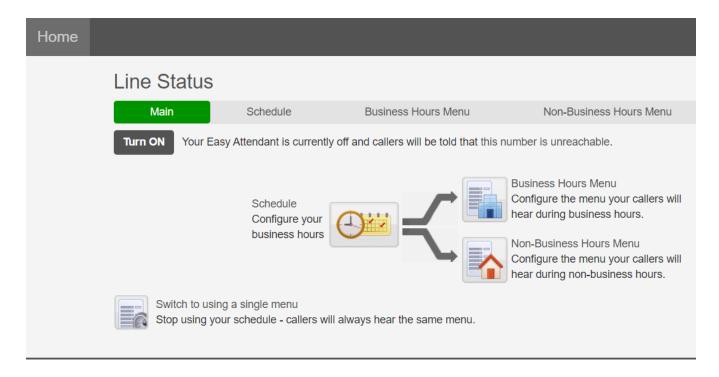




# **Create and Assign a Schedule**

A schedule needs to be assigned to the Auto Attendant for it to not only play the correct greeting, but to forward the calls during the appropriate time of the day or week.

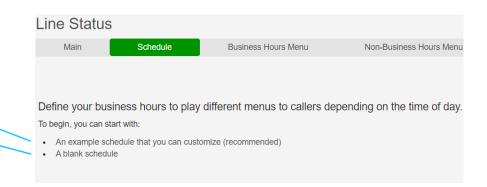
From the main screen you can begin the set up process of your Auto Attendant by selecting from the tabs at the top of the screen or, use the icons in center of the screen.



### Step 1

Select Schedule or the icon, Schedule Configure your business hours. Then select either:

- An example schedule
- A blank schedule





### Step 2

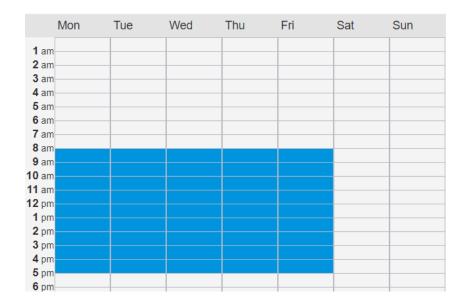
### Choosing Example to modify a premade schedule:

With your cursor, select a date and time to modify the schedule example.

### **Choosing Schedule to create your own schedule:**

Using your mouse select the beginning day and starting hours, and drag the mouse to the last day of the week and closing hours

Example: Select Monday at 8am then drag your mouse to 5pm, then drag your cursor across the screen till you come to Friday. Then let go of the cursor.



#### \*\* Note:

- Business hours are in blue
- Non-business hours are blank



Select the Calendar Icon to set public holidays





# **Configure the Auto Attendant**

### Step 3

To set your Business Hours Menu and Non-Business Hours Menu. Use the same instruction steps for <u>Easy Auto Attendant w/ All Day Business Hours</u>

### \*\* Note:

- Remember that a Greeting needs to be created for the Business Hours Menu and Non-Business Hours Menu, before the Auto Attendant can be Turned On.
- The Greetings being recorded should reflect the numbered options you are giving the incoming callers to select from.

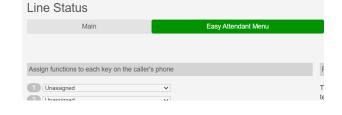
If the Dial by Name option is being offered to incoming callers.

- Select the Extensions tab at the top
- Select the record icon to record the first and last name of each user from the directory.



### Step 4

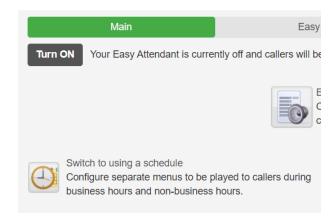
Go back to the landing page by selecting the tab, "Main" at the top of the page.



### Step 5

From the Main page Select, "Turn On" from up to the upper right part of the page.

See example to the right Your Auto attendant is now live. All incoming callers can select for the phone tree options mentioned in your greeting.





### **Phones**

The Phones section of the Administrator Portal is used to show all the phones in a Business Group

### **Inventory and Manage Phones:**

- See a graphic for each phone
- Phone number associated to each phone
- MAC address for each phone
- Description / Name of each phone
- Move phones into a department

### To add users to the Pickup Group:

- Select the new Call Pickup Group
- Choose, Add Lines
- Select from the list of members
- Then select, Add Selected

#### Select department Assign phones to lines using the table below or manage your phone profiles ☐ Model MAC Address Description Assigned to Search for... in any field 64:16:7F: 64:16:7F (425) 822 64:16:7F: 64:16:7f: □ Jm 64:16:7F: 64:16:7F (425) 822 9C:AD:EF 9C:AD:E (425) 822

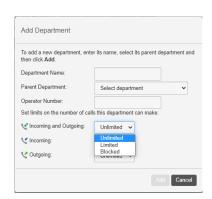
### **Departments**

Departments divide your Business group into separately-administrable groups. Departments may be divided into sub-departments. Lines, Attendants, Groups, Phones or Short Codes can all be placed into a department.

### **New Department Settings:**

- Add new Department name
- Assign Department
- Add Operator Number
- Set calls limits
  - Unlimited
  - Limited
  - Block







### **Short Codes**

Short codes allow your users to quickly dial common numbers.

### **Set New Short Code:**

- Select Add
- Phone number associated to each phone
- MAC address for each phone
- Description / Name of each phone
- Move phones into a department

### To add users to the Pickup Group:

- Select the new Call Pickup Group
- Choose, Add Lines
- Select from the list of members
- Then select, Add Selected

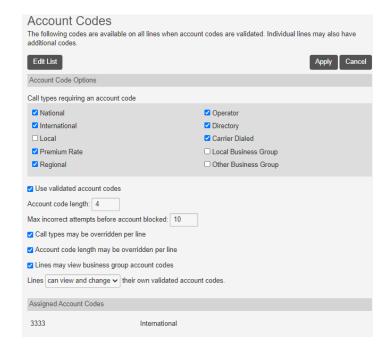
### Short codes allow your users to quickly dial common numbers. The table below shows the short codes currently in operation in the selected department. Move selected to: Product Team Add Add Range Import Export All Delete Selected ☐ Short Code Telephone Number or Service Access Code Search for. There are no short codes in this department. Add Single Short Code Enter the code and (optionally) either the telephone number or the service access code that it maps to, and then click Add Short Code 4444 Maps to: Telephone Number O Service Access Code Telephone Number 425-555-1212 Department: Add a name to include an entry in the business directory. Name (optional): Shipping Vendor

### **Account Codes**

Account Codes service allows you to log account codes of your choice against calls that you make by dialing the appropriate code when placing an outbound call.

Configure which types of outbound calls (e.g. local, national or international) will require you to enter an account code, and you can also choose whether you require your account codes to be validated or not.

Dial a code from this list whenever you place an outbound call. If you dial an account code that does not match one of this list more than a configured number of times, then your account will be blocked, and will need to be unblocked before you can place any more calls that require account codes





# **Call Reports**

Call Reports allows you to download a report of all calls made to or from lines in your Business Group or a particular department.

Once you have downloaded the report, you can open it in a spreadsheet application such as Microsoft Excel. The report includes the following fields:

- Set the Start Date and End Date
- Set for the whole Business Group or set to a department

# 

### **Music On Hold**

Music On Hold allows you to configure what music and announcements are played when a call is:

- Placed on Hold
- Queuing in a MLHG
- Parked

